



Level 1, 290 Coventry Street (PO Box 2085)
 South Melbourne Vic 3205
 Ph: (03) 9092 9400 Fax: (03) 9092 9440
 dba@dbalawyers.com.au www.dbalawyers.com.au
 DBA Lawyers Pty Ltd ACN 120 513 037

ANNUAL UPDATE SERVICE

A reduced fee of \$137.50 for updating the SMSF governing rules of a fund applies if payment is made via direct debit.

If you do not choose direct debit, you will be sent an invoice each 1 July for \$165 and will only receive access to your updated governing rules upon payment.

Use this form to subscribe funds where the most recent SMSF deed is a DBA Lawyers deed (either establishment deed or deed of variation) and where there have been no subsequent changes in membership or trusteeship.

DIRECT DEBIT DETAILS

DBA Ref: _ _ _ _ _

Fund *Name of fund (eg, Smith Super Fund)*

I/We *Name of account holder to be debited/charged (eg, Smith Pty Ltd ATF Smith Super Fund)*

authorise and request you DBA Lawyers Pty Ltd (APCA User ID: 303466) ('Debit User') to arrange for funds to be debited from my/our account at the Financial Institution identified below ('Account') and as prescribed below through the Bulk Electronic Clearing System. This authorisation is to remain in force in accordance with the terms described in the 'Direct Debit Request Service Agreement' until such time as I/we give notice, in the form of the 'Direct Debit Request Withdrawal', to the Debit User cancelling this agreement. Both documents are available at www.dbalawyers.com.au/annual-update-service.

I/We further authorise the following:

- (1) The Debit User to verify the details of the Account with my/our Financial Institution.
- (2) The Financial Institution to release information allowing the Debit User to verify the Account details.

The \$137.50 pa fee for the Annual Update Service can be increased by a maximum of 10% pa if the Debit User first so provides at least 4 weeks' notice to me/us and/or my adviser. There are currently no plans to increase the fee.

Name of Financial Institution: _____

Account Name _____

BSB Number _____ - _____ Account Number _____

Signature of Account Holder 1 _____

Date ____ / ____ / ____

Signature of Account Holder 2 _____

Date ____ / ____ / ____

All prices include GST.
 # Payments for the Annual Update Service shall only cease upon receipt of a 'Direct Debit Request Withdrawal' form (available from www.dbalawyers.com.au/annual-update-service).