

Refreshed Discretionary Trust Deed

We are pleased to announce the release of our refreshed and modernised discretionary trust deed.

The updated deed retains the long-standing, trusted provisions our clients rely on, while incorporating a range of improvements designed to enhance clarity, flexibility and practical application.

Key Enhancements

Improved structure and signposting
for greater readability and ease of navigation

Expansive and contemporary investment powers
to support a broader range of strategies

Modern income streaming provisions

Strengthened Decision Making Frameworks
for trustees and appointors

Broader nomination powers for appointors
supporting long-term planning and control

Speak with our team

Whether you are establishing a new discretionary trust or considering an update to an existing deed, our team is available to assist.

Please contact us on (03) 9092 9400 or email dba@dbalawyers.com.au to discuss how the updated deed may support your clients' needs.