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ANNUAL UPDATE SERVICE

A reduced fee of \$137.50 for updating the SMSF governing rules of a fund applies if payment is made via direct debit.

If you do not choose direct debit, you will be sent an invoice each 1 July for \$165 and will only receive access to your updated governing rules upon payment.

Use this form to subscribe funds where the most recent SMSF deed is a DBA Lawyers deed and where there have been no subsequent changes in membership or trusteeship.

DIRECT DEBIT DETAILS

DBA Ref: _ _ _ _ _

Fund *Name of fund (eg, Smith Super Fund)* _____

I/We *Name of account holder to be debited/charged (eg, Smith Pty Ltd ATF Smith Super Fund)* _____

authorise and request you DBA Lawyers Pty Ltd (APCA User ID: 303466) ('Debit User') to arrange for funds to be debited from my/our account at the Financial Institution identified below ('Account') and as prescribed below through the Bulk Electronic Clearing System.

This authorisation is subject to the delivery by the Debit User of the Annual Update Service documents after each relevant 30 June. The Debit User will not activate a debit until after the expiry of 14 days of the issue of each relevant tax invoice on or after each 30 June.

This authorisation remains in force in accordance with the terms in the 'Direct Debit Request Service Agreement' until such time as notice (in the form of the 'Direct Debit Request Withdrawal') is given to the Debit User cancelling this agreement. These forms are available at www.dbalawyers.com.au/annual-update-service.

I/We further authorise the following:

- The Debit User to verify the details of the Account with my/our Financial Institution.
- The Financial Institution to release information allowing the Debit User to verify the Account details.

Name of Financial Institution: _____

Account Name _____

BSB Number _____ - _____ Account Number _____

Signature of Account Holder 1 _____

Date ____ / ____ / ____

Signature of Account Holder 2 _____

Date ____ / ____ / ____