

Additional \$50 fee applies unless ordered online

Unless documents are ordered online at <https://online.dbalawyers.com.au/login> an additional \$50 fee applies per suite of documents.

For a tutorial video see <https://www.dbalawyers.com.au/online-ordering>

When ordering online you receive a quicker turn around and many other benefits, with no compromise on quality.

Order online to receive priority service at <https://online.dbalawyers.com.au/login>

NEW SMSF		<i>Please complete all details in block letters</i>	
Firm ordering (if applicable):			
Person ordering:			
Street address:			
Postal address (if different):			
Phone:		Email:	
Tick here <input type="checkbox"/> if we are to invoice the fund's trustee (otherwise, our invoice will be made out to the person ordering)			
Documents will be delivered by email as PDF files		Tick here <input type="checkbox"/> for hardcopy delivery (fee applies)	
		Tick here <input type="checkbox"/> if you want a ring binder	
NAME OF FUND			
Name of SMSF here:			

COMPANY TRUSTEE		If company ordered from DBA, tick here <input type="checkbox"/> and complete Member details on the next page (a company form should also be completed)	
Company name:			
ACN:			
Registered office:			
Full names of all directors:			
T1		T2	
T3		T4	
T5		T6	
OR, INDIVIDUAL TRUSTEES		Numerous states/territories impose a maximum number of 4 individual trustees. A corporate trustee should be used for SMSFS with more than 4 members.	
T1	Full name:		
	Street address:		
T2	Full name:		
	Street address:		
T3	Full name:		
	Street address:		
T4	Full name:		
	Street address:		

MEMBERS		<i>Complete below if member wishes to make a non-binding death nomination</i>
AM1 - Full name: <div style="text-align: right;">T1? <input type="checkbox"/></div>		Name of dependant M2? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM2 - Full name: <div style="text-align: right;">T2? <input type="checkbox"/></div>		Name of dependant M1? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM3 - Full name: <div style="text-align: right;">T3? <input type="checkbox"/></div>		Name of dependant M4? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM4 - Full name: <div style="text-align: right;">T4? <input type="checkbox"/></div>		Name of dependant M3? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM5 - Full name: <div style="text-align: right;">T5? <input type="checkbox"/></div>		Name of dependant M6? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM6 - Full name: <div style="text-align: right;">T6? <input type="checkbox"/></div>		Name of dependant M5? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
<p>Note that any member employed by another member or a related entity must be a relative of the other member or a director of the employer and people previously convicted of an offence involving dishonesty are generally disqualified from admission to an SMSF. Severe penalties can be imposed for any breach.</p>		

ANNUAL UPDATE SERVICE

Tick here if you wish to subscribe to the Annual Update Service*

*Receive updates of the fund's deed and PDS each 1 July for \$137.50 if you sign up for direct debit. This service keeps your deed up-to-date with ongoing reforms.

