

Extra fee applies unless ordered online

Unless documents are ordered online at <https://online.dbalawyers.com.au/login>, an extra fee applies per suite of documents (See <https://www.dbalawyers.com.au/dba-price-list/>).

For a tutorial video see <https://www.dbalawyers.com.au/online-ordering>

When ordering online you receive a quicker turn around and many other benefits, with no compromise on quality.

Order online to receive priority service at <https://online.dbalawyers.com.au/login>

NEW SMSF		<i>Please complete all details in block letters</i>
Firm ordering (if applicable):		
Person ordering:		
Street address:		
Postal address (if different):		
Phone:	Email:	
Tick here <input type="checkbox"/> if we are to invoice the fund's trustee (otherwise, our invoice will be made out to the person ordering)		
Documents will be delivered by email as PDF files	Tick here <input type="checkbox"/> for hardcopy delivery (fee applies) Tick here <input type="checkbox"/> if you want a ring binder	

NAME OF FUND
Name of SMSF here:

COMPANY TRUSTEE	If company ordered from DBA, tick here <input type="checkbox"/> and complete Member details on the next page (a company form should also be completed)		
Company name:			
ACN:			
Registered office:			
Full names of all directors:			
T1		T2	
T3		T4	

OR, INDIVIDUAL TRUSTEES	
T1	Full name:
	Street address:
T2	Full name:
	Street address:
T3	Full name:
	Street address:
T4	Full name:
	Street address:

MEMBERS		Complete below if member wishes to make a non-binding death nomination
AM1 - Full name: <div style="text-align: right;">T1? <input type="checkbox"/></div>		Name of dependant M2? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM2 - Full name: <div style="text-align: right;">T2?</div>		Name of dependant M1? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM3 - Full name: <div style="text-align: right;">T3? <input type="checkbox"/></div>		Name of dependant M4? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
AM4 - Full name: <div style="text-align: right;">T4? <input type="checkbox"/></div>		Name of dependant M3? <input type="checkbox"/>
Street address	Date of birth (dd/mm/yyyy)	Relationship to member Spouse? <input type="checkbox"/>
		Dependant's percentage 100%? <input type="checkbox"/>
<p>Note that any member employed by another member or a related entity must be a relative of the other member or a director of the employer and people previously convicted of an offence involving dishonesty are generally disqualified from admission to an SMSF. Severe penalties can be imposed for any breach.</p>		

ANNUAL UPDATE SERVICE
Tick here <input type="checkbox"/> if you wish to subscribe to the Annual Update Service* <i>*Receive updates of the fund's deed and PDS each 1 July for \$137.50 if you sign up for direct debit. This service keeps your deed up-to-date with ongoing reforms.</i>

SPECIAL INSTRUCTIONS
Note that DBA is not licensed to provide financial product advice under the <i>Corporations Act 2001</i> (Cth).