

We offer the best range of SMSF documents and strategy kits; supported by Australia's leading SMSF Law firm.

<i>Documents/Strategy Kits:</i>	Price	Type of licence	Further info & to order
New Pension — commence a new account-based pension (ABP) or transition to retirement income stream (TRIS)	\$440	Tailored documents	Click here
Pension Commutation (full or partial) (including to fall within the transfer balance cap) — fully or partially commute an ABP or TRIS (includes option of cashing lump sum asset(s) in specie)	\$440	Tailored documents	Click here
Payments Above ABP Minimum	\$440	Tailored documents	Click here
Reversionary Nomination of a Pension	\$650	Tailored documents	Click here
Making a Pension Non-Reversionary	\$440	Tailored documents	Click here
Investment Strategy Kit	\$440	#	Click here
Contribution Reserving Kit	\$440	#	Click here
Lump Sum Kit	\$440	†	Click here
SMSF to SMSF Roll-Over Kit	\$440	†	Click here
Unit Trust Compliance Kit	\$440	#	Click here
SMSF AFSL Letter of Execution	\$550	*	Click here
SMSF Wind up Kit	\$550	†	Click here
Trustee Compliance Kit	\$440	#	Click here
New SMSF withheld from Super Fund Lookup Kit	\$330	#	Click here
SMSF Residency Kit	\$1,500	#	Click here

The Complete Guide to Super Proceeds Trusts Kit	\$605	*	Click here
SMSF Borrowing Memo	\$220	#	Click here

Licence type:

† Single-use licence only for one member of one SMSF (eg, to document one SMSF wind up).

Single licence for the same SMSF/unit trust for a 12 month period (eg, to document a number of investment strategies for the same SMSF). The same SMSF/unit trust can use on numerous occasions for the 12 month period, but a separate licence is needed to use for a different SMSF/unit trust.

* Single licence for multi-use by one user of the same firm, in the same office for a 12 month period (eg, one user in an adviser's branch office can use on numerous occasions but each other user or office would require its own licence).

We can also provide:

- multi-use licences and volume discounts to approved advisers; and
- tailored documents and advice for specific client circumstances and a full range of SMSF legal services.

Documents are emailed in PDF format. An extra fee applies for hard copy dispatch per kit. Pricing listed includes GST.

For more details, please contact us or visit www.dbalawyers.com.au