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For a tutorial video see https://www.dbalawyers.com.au/online-ordering

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| SMS | SF/TRUST CHANGE OF NAME | | | Please complete all details in block letters | | |
|---|--|--|---------|--|--|--|
| Firm ordering (if applicable): | | | | | | |
| Person ordering: | | | | | | |
| Street address: | | | | | | |
| Postal address (if different): | | | | | | |
| Phon | ne: | Email: | | | | |
| Tick | Tick here ☐ if we are to invoice the fund's trustee (otherwise, our invoice will be made out to the person ordering) | | | | | |
| Docu | ments will be delivered by email as PDF files | Tick here [|] for h | ardcopy delivery (fee applies) | | |
| | | | | | | |
| NAM | IE OF FUND | | | | | |
| Current name of fund/trust: | | | | | | |
| Proposed name of fund/trust: | | | | | | |
| Please provide a copy of the current deed which is dated (dd/mm/yyyy): | | | | | | |
| Was this SMSF established, varied or updated by DBA previously? Yes No Please provide deed reference (eg, 1234:176026) (located on front of deed or cover letter)::: | | | | | | |
| | | | | | | |
| CON | IPANY TRUSTEE | | | | | |
| Com | pany name: | | | | | |
| ACN: | | | | | | |
| Registered office: | | | | | | |
| Full names of all directors | | | | | | |
| T1 | | T2 | | | | |
| Т3 | | T4 | | | | |
| OR, | INDIVIDUAL TRUSTEES | | | | | |
| T4 | Full name: | DBA previously? Yes No (located on front of deed or cover letter)::_ | | | | |
| T1 | Street address: | | | | | |
| то | Full name: | | | | | |
| T2 | Street address: | | | | | |
| Т3 | Full name: | | | | | |
| | Street address: | | | | | |
| T4 | Full name: | | | | | |
| 14 | Street address: | | | | | |

^{*}If there are more than 4 directors/trustees/members, please provide the additional details in the special instructions.

| MEMBERS (for an SMSF only) | | | | |
|--|-----------------|-------|--|--|
| M1 | Full name: | T1? 🗌 | | |
| | Street address: | | | |
| M2 | Full name: | T2? 🗌 | | |
| | Street address: | | | |
| МЗ | Full name: | T3? 🗌 | | |
| | Street address: | | | |
| M4 | Full name: | T4? □ | | |
| | Street address: | | | |
| | | | | |
| SPECIAL INSTRUCTIONS | | | | |
| | | | | |
| | | | | |
| | | | | |
| Note that DBA is not licensed to provide financial product advice under the Corporations Act 2001 (Cth). | | | | |

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