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SMSF DOCUMENTS AND STRATEGY KITS

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SPECIAL INSTRUCTIONS (IF ANY)

Licence type:

- † Single-use licence only for one member of one SMSF (eg, to document one SMSF wind up).
- # Single licence for the same SMSF for a 12 month period (eg, to document a number of investment strategies for the same SMSF).
- * Single licence for multi-use by one user of the same firm, in the same office for a 12 month period (eg, one user in an adviser's branch office can use on numerous occasions but each other user or office would require its own licence).

We can also provide:

- multi-use licences and volume discounts to approved advisers; and
- tailored documents and advice for specific client circumstances and a full range of SMSF legal services.

Documents are emailed as PDF files. Pricing listed includes GST. Extra fee applies for hardcopy documents.

For more details, please contact us or visit www.dbalawyers.com.au

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